

# Equipment Installment Loans

## Portfolio Profile



### Contact information

Named Insured: \_\_\_\_\_

Street Address: \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

Contact Name: \_\_\_\_\_ Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

		Type 1	Type 2	Type 3	Type 4	Type 5	Type 6
Portfolio Data	Total Number Of Loans						
	Total Dollars Outstanding						
	Projected Monthly Loan Volume (#)						
	Maximum Loan Term						
	Average Loan Term						
	Maximum Loan Amount						
	# Loans Made YTD						
	# Loans Made Last Year						

Portfolio Experience	# Repossessions YTD						
	# Repossessions Last Year						
	Uninsured Physical Damage Losses YTD (\$)						
	Uninsured Physical Damage Losses Last Year (\$)						
	30 Day Delinquency % YTD						
	30 Day Delinquency Last Year						

Current method of protecting against Uninsured Loss :  Tracking Program  Blanket Program  No Program

Who is your provider (if applicable)? \_\_\_\_\_

Will you continue to track under this program?  Yes  No

If yes, who is the tracking provider? \_\_\_\_\_

### Portfolio Details

Please provide a list, if possible, of the equipment for coverage desired including type, age and use for each equipment type.

### Program Coverages Note: No coverage for Theft

Fire or Lightning, Windstorm or Hail (if building damaged), Explosion, Riot or Civil Commotion, Damage from Vehicles and aircraft, Sudden and Accidental Smoke Damage, Vandalism, Breakage of Glass, Sprinkler Leakage, Falling Objects, Weight of ice snow or sleet (if building damaged), Volcanic Action, Accidental Discharge or Overflow of Water and Steam

Coverage Desired:  Hazard (phys. damage)  Flood