

Lender Placed Program Mortgage Survey



Please select desired Coverage:

Flood Hazard Wind

Please select desired Program:

Exposure Only Outsourced Tracking
(If Outsourced Tracking, special section on page 3) Blanket Coverage

Section 1: Lender/Contact Information

Lender Name: _____ Telephone: _____
 Mailing Address: _____ Facsimile: _____
 City: _____ State: _____ Zip: _____
 Physical Address: _____
 City: _____ State: _____ Zip: _____
 Administrative Contact: _____ Title: _____
 Email: _____ Telephone (if different from above): _____
 Executive Contact: _____ Title: _____
 Email: _____ Telephone (if different from above): _____
 Billing Contact: _____ Title: _____
 Email: _____ Telephone (if different from above): _____

Section 2: Portfolio Exposure Information

Provide the following breakdown of the types of properties in your portfolio:

Total Portfolio	Residential	Commercial	Mobile Homes	Condo's	Business Personal Property
No. of Non-Escrowed Loans					
No. of Escrowed Loans					
Total Outstanding Loan Balances					
Highest Individual Loan Amount					
Average Loan Term in Months					
No. of New Loans Past 12 Months					
No. of New Loans per Month					
No. of Foreclosed Loans					
No. of Construction Loans					
No. of 2nd Mortgage/Home Equity Loans					
Outstanding Balance of 2nd Mortgage/Home Equity Loans					

Section 3: Lender Placed / Foreclosed Property Information

- A. Who is your current Lender Placed Vendor? _____
- B. What type of program do you have? Blanket; Lender Placed; Tracking
- C. Please provide Last 3 Years Premium and Loss information from your current provider.
- D. Please provide a list of the current Lender Placed properties.

Section 4: Portfolio Demographics

Geographical Distribution (Attach Separate Report if necessary)

State	%	State	%	State	%
Alabama		Kentucky		North Dakota	
Alaska		Louisiana		Ohio	
Arizona		Maine		Oklahoma	
Arkansas		Maryland		Oregon	
California		Massachusetts		Pennsylvania	
Colorado		Michigan		Rhode Island	
Connecticut		Minnesota		South Carolina	
Delaware		Mississippi		South Dakota	
District of Columbia		Missouri		Tennessee	
Florida		Montana		Texas	
Georgia		Nebraska		Utah	
Hawaii		Nevada		Vermont	
Idaho		New Hampshire		Virginia	
Illinois		New Jersey		Washington	
Indiana		New Mexico		West Virginia	
Iowa		New York		Wisconsin	
Kansas		North Carolina		Wyoming	

Are there properties located in the US Territories or outside the United States? If so, please list: _____

Application Signature Information

Name of Agent/Agency: _____

Contact Name: _____ Phone No.: _____ Ext.: _____

It is the responsibility of the applicant to read and understand the contents of this application. The applicant declares that all information is true, correct and complete and that no material fact has been suppressed or misstated. The applicant further understands that the incorrect or incomplete statements or information could void the coverage afforded under the "Policy" issued from the information contained in this application. The applicant also understands that this application and all information attached thereto becomes a part of their "policy", if issued.

Signature

Title

Date

Outsourced Tracking Supplemental Information

- 1) Do you provide a Data File to your current Tracking Vendor? _____
- 2) Do you provide one loan file or multiple loans files? _____
- 3) Do you have multiple Service Providers for the portfolio segments you track? _____
- 4) In your Loan Files, can you provide the following information:
 - a) Can you include a complete property address with street address, city, state and zip code in separate fields? _____
 - b) Can you include the flood zone for each collateral record? _____
 - c) If you have multiple collaterals on a loan, can your file contain a separate record with its corresponding fields for each collateral? _____
- 5) Do you want to track Business Personal Property? _____
 - a) If so, do you maintain the location of the Business Personal Property on your system? _____
- 6) Do you currently track Escrow Loans? _____
 - a) If yes, do you maintain your own list of payee codes? _____
 - b) On your escrow loans, are you able to identify insurance types that are escrowed? (Flood, Hazard, etc.?) _____
- 7) Do you currently track condo loans? _____
 - a) If yes, how do you handle Association and Unit Owners policies for hazard? _____

 - b) If yes, how do you handle Association and Unit Owners policies for flood? _____
